Account Information

ACCOUNT # ______

FINANCIAL PROFESSIONAL'S NAME ______

Agent ID # ______

Retirement Account Automatic Contribution Agreement

LAST NAME ______ FIRST NAME ______

HOME ADDRESS ______ CITY ______

STATE ______ ZIP ______ LAST 6 DIGITS OF SOCIAL SECURITY # ______ DATE OF BIRTH ______

REALTY COMPANY ______ OFFICE LOCATION ______

Choose Your Contribution Percentage

Please check one:

❏ This is a new account

❏ I am changing the contribution percentage to my current account

Please deduct from my commissions the following percentage: (please circle)

1% 2% 3% 4% 5% 6% 7%

8% 9% 10% 11% 12% 13%

14% 15% ______%

Select Your Account

Please check one:

❏ Cornerstone

❏ EQUI-VEST®

❏ LPL Financial

❏ Momentum Series℠

❏ Putnam

❏ Other ______

PLEASE READ CAREFULLY. BY SIGNING BELOW, YOU AGREE TO HAVING READ AND UNDERSTOOD THE FOLLOWING:

- I understand that the accounting department will deposit funds to my account at least once per month.
- I understand that enrollments, changes, or terminations of the deductions may take up to two weeks to be effective.
- I have received the prospectus for the funds that I've selected, and I hereby authorize the commission investment contributions circled above. I realize that I am not an employee and my automatic contributions are provided as a service. I take sole responsibility to make certain that my retirement plan is not over funded and complies with all the applicable state and federal laws governing retirement plans.

SIGNATURE ______ DATE ______

Variable annuities are sold by prospectus only. Please consider the investment objectives, charges, risks, and expenses carefully before purchasing a variable annuity. ***For a prospectus containing this and other information, please contact a financial professional. Read it carefully before you invest or send money.***

The automatic contribution portion of the tax savings plan is not provided through AXA Advisors or AXA Network. All contributed funds are invested in a money market mutual fund through AXA Advisors, LLC. An Investment in the fund is not insured or guaranteed by the Federal Deposit Insurance Corporation (FDIC) or any government agency. Although the Fund seeks to preserve the value of your investment at $1.00 per share, it is possible to lose money by investing in the Fund.
Please consider the charges, risks, expenses, and investment objectives carefully before purchasing a mutual fund. ***For a prospectus containing this and other information, please contact a financial professional. Read it carefully before you invest or send money.***

Retirement Cornerstone® is a registered service mark of AXA Equitable. Retirement Cornerstone variable annuities are issued by AXA Equitable and are distributed by AXA Advisors. Please consider the investment objectives, charges, risks, and expenses carefully before purchasing a variable annuity. ***For a prospectus containing this and other information, please contact a financial professional. Read it carefully before you invest or send money.***

Variable Annuities are:
- Not a Deposit
- Not Insured by any Federal Government Agency
- Not Guaranteed by any Bank or Savings Association
- May Go Down in Value
- Not FDIC insured

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