

Account Information

ACCOUNT # _____

FINANCIAL PROFESSIONAL'S NAME _____

Tax Account Automatic Contribution Agreement

NAME _____

HOME ADDRESS _____ CITY _____

STATE _____ ZIP _____ LAST 6 DIGITS OF SOCIAL SECURITY # _____ DATE OF BIRTH _____

REALTY COMPANY _____ OFFICE LOCATION _____

Choose Your Contribution Percentage

Please check one:

- This is a new account
- I am changing the contribution percentage to my current account

Please deduct from my commissions the following percentage: (please circle)

5% 10% 15% 20% 25%
30% 35% _____%

PLEASE READ CAREFULLY. BY SIGNING BELOW, YOU AGREE TO HAVING READ AND UNDERSTOOD THE FOLLOWING:

- I understand that these deductions are being made as an accommodation and that my realty company makes no warranty as the amount withheld or the payment of taxes.
- I understand that the accounting department will deposit available funds withheld from my commissions to my tax account at least once a month.
- I understand that enrollments, changes or terminations of the deductions may take up to two weeks to be effective.
- I understand that there may be a (10) day wait on the availability of funds once transmitted to my account.

SIGNATURE _____ DATE _____